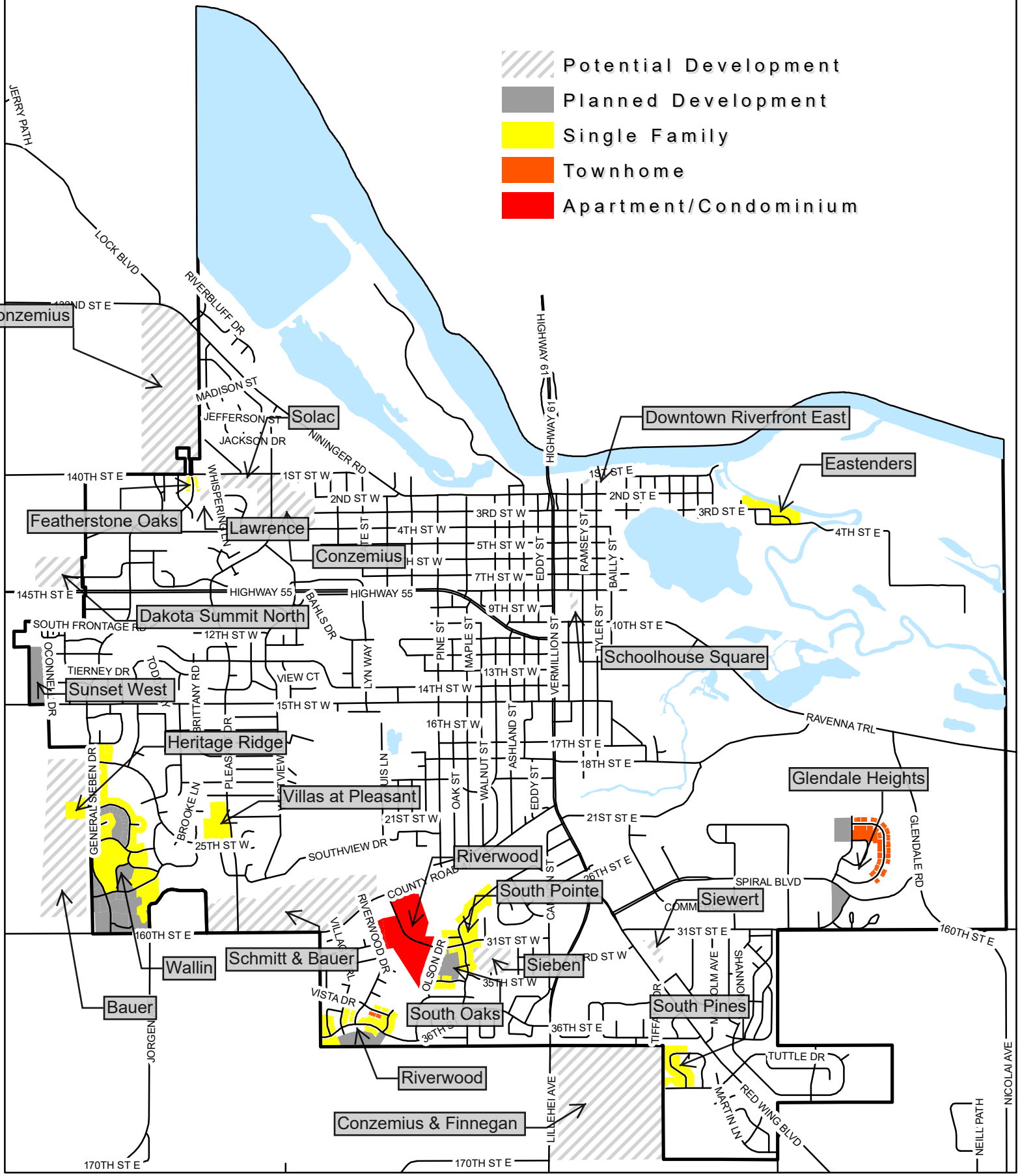Existing and Potential Development 2020